



ABBNEY FOUNDATION
OF OREGON

LEGACY SOCIETY GIFT NOTIFICATION FORM

Estate gifts are a wonderful way to demonstrate your love and support for the monks of Mount Angel Abbey and Seminary and their work.

I am pleased to become a member of the Abbey Foundation of Oregon's (AFO) Legacy Society.

TYPE OF GIFT

- I have included the AFO in my estate plan. It will receive a bequest from my (check as many as applicable):
- Will or trust
 - Retirement plan
 - Life insurance
 - Real estate, securities, artwork, or other property
 - other: _____
- I have attached a copy of the relevant portion of my will, trust, or other planned giving document. *(optional)*

PURPOSE

My gift is to be used for the following purpose: _____

RECOGNITION

My name should appear in the Abbey Foundation of Oregon's Annual Report and other publications as follows *(please include your spouse if you wish)*:

Name(s) _____

- I/We wish to remain anonymous for all gifts.

Please tell us your (and your spouse's) birthday so that Mount Angel Abbey can send wishes of the day.

Date: ____/____/____ Name: _____ Date: ____/____/____ Name: _____

CONTACT INFORMATION

Name(s): _____

Address: _____

Phone: _____ Email: _____

In case I can't be reached, you may contact the following person (i.e. family, friend, financial advisor, attorney):

Name: _____ Phone: _____ Relationship: _____

Signature: _____ Date: _____

Please return this form. You may wish to keep a copy with your estate plan.

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